



GENEVA COLLEGE FOUNDATION

Touching Tomorrow
T O D A Y

LEGACY INTENT FORM

Thank you for sharing your intention to include Geneva College Foundation (EIN: 84-4612991) in your estate plans. Your legacy gift will support future generations of Geneva students. By completing this form, you assist Geneva in accurately documenting your intentions. Your estate is not legally bound by the submission of this form, and it can be modified at any time. This form will be held in the strictest confidence. This form helps us clearly understand your objectives.

Name _____ Class Year _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Email _____

1 Describe your legacy gift

I/we intend to leave a future gift as indicated below (check all that apply):

- Will Bequest
- Living Trust
- Beneficiary of Retirement Plan Assets
(Primary Contingent)
- Beneficiary of Life Insurance Policy
- Charitable Gift Annuity (minimum amount is \$10,000)
- Charitable Trust
- Other _____

2 Desired use of legacy gift

I/we would like my/our future gift to be used as indicated below:

- Unrestricted (to be used by Geneva in the area of greatest need)
- Other _____

3 Estimated value of legacy gift

- As of this date, the approximate value of my/our gift is \$ _____
- I/we have given _____% of my/our estate, which as of this date has an approximate value of \$ _____
- I/we prefer not to disclose the value of our legacy gift at this time.

4 Recognition of legacy gift

- Please welcome me/us into the **Heritage Society*** at Geneva College. I/we understand that the dollar values and other specifics of this legacy gift will not be reported. My/our name(s) may be publicized as member(s) of the Society as a motivation to others.
- I/we prefer my/our intentions remain anonymous.

***The Heritage Society** recognizes Geneva's Planned Givers. This Society celebrates dedicated alumni, faculty, staff, parents and friends who love Geneva and are committed to assuring Geneva's future by including the college in their estate and/or financial plans. Members of the Heritage Society acknowledge the blessing Geneva has been in their lives and in the lives of others, and they determine to take extraordinary steps to bless future generations of students. Their planned gifts touch tomorrow today.

5 Donor signature

Name Date

Name Date

Please return form to: Geneva College Foundation, Office of Planned Giving, 3200 College Ave., Beaver Falls, PA 15010